MARY F. RADFORD
Georgia State University College of Law
P.O. Box 4037
Atlanta, GA 30302-4037
404/413-9188
mradford@gsu.edu

EMPLOYMENT EXPERIENCE

8/84 - present

MARJORIE FINE KNOWLES PROFESSOR OF FIDUCIARY LAW
GEORGIA STATE UNIVERSITY COLLEGE OF LAW
Assistant Professor, 1984-87; Associate Professor, 1987-90; Tenured, 1986
Courses currently teaching: Wills, Trusts & Estates; Estate Planning; Law & the Elderly.
Other courses taught in past: Business Succession Planning; Employment Discrimination; Estate & Gift Tax; Women & the Law; Employee Benefits; Property

Additional Teaching Experience:
Phoenix School of Law: Visiting Professor, Spring & Fall semesters, 2007
University of Georgia Law School: Estate & Gift Tax (Fall, 2002; Fall, 2003); Trusts & Estates I (Spring, 1997)
University of Tennessee School of Law: Gratuitous Transfers (Summer, 1998)
Emory University School of Law: Visiting Professor: Property Law; Feminist Legal Theory (Spring 1994)
GSU College of Business Administration: Executive MBA Program, 1986-88
GSU College of Arts & Sciences: Honors Program, 1993-95.

Teaching Awards: Voted "Professor of the Year" by GSU College of Law Classes of 1988, 1992, 1993, 1995, 2001, and member of Commencement Hooding Team by Classes of 1995-2010, 2017, 2018; nominated for Distinguished Professor Award (GSU Honors Program, 1994) and Alumni Distinguished Professor (GSU Foundation, 1989).

9/90 - 9/91

SUPREME COURT FELLOW, SUPREME COURT OF THE UNITED STATES
One-year fellowship in the office of the Administrative Assistant to the Chief Justice of the United States. Duties included research and speech-writing for Chief Justice William H. Rehnquist; briefing foreign dignitaries on the Supreme Court and the federal court system; assisting the Legal Counsel and the Court Curator in research activities; general administrative activities related to the operation of the Court; and presentations for C-Span. Appointed by the Chief Justice to serve as Reporter for the four-judge *Ad Hoc Committee to Study the Relationship between the Administrative Office of the U.S. Courts and the Federal Judicial Center*.

7/81 - 7/84

ASSOCIATE ATTORNEY, HANSELL & POST
Atlanta, Georgia
Practice Areas: Corporate Law; Estate Planning; General Tax Law; Employee Benefits

7/74 - 6/78

TEACHER: French and English
Atlanta, Georgia
St. Pius X High School (1976-78); St. Joseph High School (1974-76)

EDUCATION:

1978-81 **EMORY UNIVERSITY SCHOOL OF LAW**
Atlanta, Georgia
J.D., *with distinction*; Class Rank - top 5%

Activities & Honors: Articles Editor, EMORY LAW JOURNAL;
Order of the Coif; American Jurisprudence Awards in Criminal Law, Civil Procedure, and Securities Law

1975-78 **GEORGIA STATE UNIVERSITY COLLEGE OF EDUCATION**
Atlanta, Georgia
Completed graduate education courses required for state teaching certification in secondary education

1970-74 **NEWCOMB COLLEGE OF TULANE UNIVERSITY**
New Orleans, Louisiana
B.A., *summa cum laude* (French and Philosophy)

Honors: Phi Beta Kappa; Phi Beta Tau; French Government Award for Excellence in French; General Electric Scholarship; Dean's List - all semesters

AWARDS: Fiduciary Law Section of the State Bar of Georgia, *Verner S. Chaffin Career Service Award* (2009)

National College of Probate Judges, *Treat Award for Excellence* (2002)

ATLANTA MAGAZINE: Listed in *Georgia's Top 100 Superlawyers* (March 2006); *Top 50 Female Georgia Superlawyers* (March 2006) and *Estate Planning/Trusts Superlawyers* (March 2009, 2008, 2007, 2006, 2005, 2004)

PUBLICATIONS:

Books:

RADFORD, MARY F., REDFEARN: WILLS AND ADMINISTRATION IN GEORGIA, annual editions, 2 Vols. (Thomson West)

RADFORD, MARY F., GEORGIA TRUSTS AND TRUSTEES, annual editions (Thomson West)

RADFORD, MARY F., GEORGIA GUARDIANSHIP AND CONSERVATORSHIP, annual editions (Thomson West)

AVERILL, LAWRENCE H. & RADFORD, MARY F., THE UNIFORM PROBATE CODE AND THE UNIFORM TRUST CODE IN A NUTSHELL (West Group 2010)

RADFORD, MARY F., BOGERT'S TRUSTS & TRUSTEES, §§ 975-1030 (3rd ed. 2006)

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Articles, Book Chapters, Miscellaneous:

Wills, Trusts, Guardianships and Fiduciary Administration (2016-2017 Developments), 70 MERCER LAW REVIEW 245 (Fall, 2018)

Wills, Trusts, Guardianships and Fiduciary Administration (2015-2016 Developments), 69 MERCER LAW REVIEW 341 (Fall, 2017).

Ethical Concerns When a Lawyer Is or Represents a Fiduciary, ESTATE PLANNING, Vol. 44, No. 11, p. 18 (Nov. 2017).

Response to Professor Spitko's The Will As An Implied Unilateral Arbitration Contract *And An Alternative Approach,* 68 FLA. LAW REV. FORUM No. 1 (2016), http://www.floridalawreview.com/forum/volume-68/

Trust Arbitration in the United States Courts, Chapter 9 of THE ARBITRATION OF INTERNAL TRUST DISPUTES, S.I. Strong, ed., Oxford University Press (2016).

Using Mediation in Guardianship Cases, Chapter 4 in MEDIATION IN ESTATE PLANNING, Gary, Susan, ed., American Bar Association (2016).

Wills, Trusts, Guardianships and Fiduciary Administration (2014-2015 Developments), 68 MERCER LAW REVIEW 321 (Fall, 2016)

Ethical Considerations in Serving as or Representing Executors, Trustees, and Other Fiduciaries, ALI CLE ESTATE PLANNING COURSE MATERIALS JOURNAL (August 2016), *www.ali-cle.org*

Wills, Trusts, Guardianships and Fiduciary Administration (2014-2015 Developments), 67 MERCER LAW REVIEW 273 (Fall, 2015)

Predispute Arbitration Agreements Between Trustees and Financial Services Institutions: Are Beneficiaries Bound? 40 ACTEC LAW JNL. 273 (Fall 2014).

Academic Contributor, BLACK'S LAW DICTIONARY (10TH ED. 2014) (revisions of definitions of terms relating to estate planning).

Wills, Trusts, Guardianships and Fiduciary Administration (2013-2014 Developments), 66 MERCER LAW REVIEW 231 (Fall, 2014)

Using Arbitration and Mediation to Resolve Estate and Trust Disputes, ALI-CLE 227 Westlaw SV024

Wills, Trusts, Guardianships and Fiduciary Administration (2012-2013 Developments), 65 MERCER LAW REVIEW 295 (Fall, 2013)

Teaching Trusts & Estates and Elder Law: Pedagogy for the Future, 117 PENN ST. L. REV. 987 (2013) (contributing panelist)

Wills, Trusts, Guardianships and Fiduciary Administration (2011-2012 Developments), 64 MERCER LAW

REVIEW 325 (Fall, 2012)

Irrevocability of Special Needs Trusts: The Tangled Web That is Woven When English Feudal Law is Imported into Modern Determinations of Medicaid Eligibility, NAELA JOURNAL (Spring 2012) (co-authored with Clarissa Bryan).

Wills, Trusts, Guardianships and Fiduciary Administration (2010-2011 Developments), 63 MERCER LAW REVIEW 385 (Fall, 2011)

Wills, Trusts, Guardianships & Fiduciary Administration (2009-2010 Developments), 62 MERCER LAW REVIEW 365 (Fall, 2010)

Post-Mortem Sperm Retrieval and the Social Security Administration: How Modern Reproductive Technology Makes Strange Bedfellows, 2 TEXAS TECH ESTATE PLANNING AND COMMUNITY PROPERTY LAW JOURNAL 33 (2009)

Wills, Trusts, Guardianships & Fiduciary Administration (2008-2009 Developments), 61 MERCER LAW REVIEW 385 (Fall, 2009)

Ethical Challenges in Representing Families in Family Limited Partnerships, 35 ACTEC JOURNAL 2 (2009)

Wills, Trusts, Guardianships & Fiduciary Administration (2007-2008 Developments), 60 MERCER LAW REVIEW 417 (Fall, 2008)

Wills, Trusts and Administration of Estates (2006-2007 Developments), 59 MERCER LAW REVIEW 477 (Fall, 2007)

The Use of Mediation in Adult Guardianship Cases, Training Module, National Guardianship Association, available at http://www.guardianship,org/trainingModules.htm

"Sufficient" Capacity: Contrasting Capacity Requirements for Different Documents (with Lawrence A. Frolik) 2 NAELA JOURNAL 303 (2006)

Wills, Trusts and Administration of Estates (2005-2006 Developments), 58 MERCER LAW REVIEW 423 (Fall, 2006)

Wills, Trusts and Administration of Estates (2004-2005 Developments), 57 MERCER LAW REVIEW 403 (Fall, 2005)

Advancements and the Consequences of Drawing Bright Lines, GEORGIA PROBATE NOTES, Vol. 22, No. 5 (Feb. 2005)

Propst, Floyd, HANDBOOK FOR GEORGIA PROBATE JUDGES (3d ed. - 2005) (2d ed. - 1997) (1997 revisions to chapter 2-12; 2005 revisions to ch. 13-15)

Wills, Trusts and Administration of Estates (2003-2004 Developments), 56 MERCER LAW REVIEW 1 (Fall, 2004)

Mediation in Adult Guardianship Cases, NATIONAL COLLEGE OF PROBATE JUDGES LIFE AND TIMES, Vol. 2, No. 7, pp. 20-22 (Spring 2003)

Wills, Trusts and Administration of Estates (2002-2003 Developments), 55 MERCER LAW REVIEW 459 (Fall, 2003)

Affirmative Action in American Employment Law: Past, Present & Future, Chapter 12 in AGOCS, CAROL, ED., WORKPLACE EQUALITY: AN INTERNATIONAL PERSPECTIVE ON LEGISLATION, POLICY AND PRACTICE (Kluwer Law International, 2002)

Earlier version entitled *The Affirmative Action Debate* published in KAUFMAN, BRUCE, ED., 1997 INDUSTRIAL RELATIONS RESEARCH ASSOCIATION 50TH ANNIVERSARY VOLUME

Wills, Trusts and Administration of Estates (2001-2002 Developments), 54 MERCER LAW REVIEW 583 (Fall, 2002)

Is the Use of Mediation Appropriate in Adult Guardianship Cases? 31 STETSON LAW REVIEW 611 (Spring 2002)

Wills, Trusts and Administration of Estates (2000-2001 Developments), 53 MERCER LAW REVIEW 499 (Fall, 2001)

Advantages and Disadvantages of Mediation in Probate, Trust, and Guardianship Matters, 1 PEPPERDINE DISPUTE RESOLUTION LAW JOURNAL 241 (2001)

The Inheritance Rights of Women under Jewish and Islamic Law, 23 BOSTON COLLEGE INTERNATIONAL AND COMPARATIVE LAW JOURNAL 135 (Spring, 2000)

An Introduction to the Uses of Mediation and Other Forms of Dispute Resolution in Probate, Trust, & Guardianship Matters, 34 ABA REAL PROPERTY, PROBATE & TRUST JOURNAL 601 (Winter, 2000)

Wills, Trusts and Administration of Estates (1999-2000 Developments), 52 MERCER LAW REVIEW 481 (Fall, 2000)

BROWN'S GEORGIA PLEADING, PRACTICE AND LEGAL FORMS-ANNOTATED, VOL. 10 (TITLE 53: WILLS, TRUSTS AND ADMINISTRATION OF ESTATES) (Harrison Co.: 1999 Revision)

Wills, Trusts and Administration of Estates (1998-99 Developments), 51 MERCER LAW REVIEW 527 (Fall, 1999)

JUDGES' MEDIA MANUAL (with Hon. Richard E. Burke), published in the proceedings of the National College of Probate Judges Fall Conference, November 1999

GEORGIA PROBATE COURT BENCHBOOK, 3d ed. (with Hon. Floyd E. Propst) (1999)

Georgia's New Probate Code, 13 GEORGIA STATE UNIVERSITY LAW REVIEW 605 (April, 1997) (with F. Skip Sugarman)

By Invitation Only: The Burden of Proving Welcomeness in Sexual Harassment Cases, 72 NORTH CAROLINA LAW REVIEW 499 (March, 1994)

The Case Against the Georgia Mortmain Statute, 8 GEORGIA STATE UNIVERSITY LAW REVIEW 313 (April, 1992)

Implied Exceptions to the ERISA Prohibitions Against the Forfeiture and Alienation of Retirement Plan Interests, 1990 UTAH LAW REVIEW 685

Sex Stereotyping and the Promotion of Women to Positions of Power, 41 THE HASTINGS LAW JOURNAL 471 (March, 1990)

Wimberly *and Beyond: Analyzing the Refusal to Award Unemployment Compensation to Women Who Terminate Prior Employment Due to Pregnancy*, 63 N.Y.U. LAW REVIEW 101 (June, 1988)

PARENTAL LEAVE: JUDICIAL AND LEGISLATIVE TRENDS; CURRENT PRACTICES IN THE WORKPLACE (International Foundation of Employee Benefit Plans - Report 87-3, June, 1987)

Exclusion and Exemption in Bankruptcy of Debtors' Interests in ERISA-Qualified Retirement Plans, in NORTON, BANKRUPTCY LAW AND PRACTICE: MONOGRAPHS (Callaghan, January, 1987)

The Availability of Retirement Plan Benefits to Creditors in Bankruptcy: Analyzing the Conflict Between ERISA and the Bankruptcy Code, 1986 ANNUAL SURVEY OF BANKRUPTCY LAW 1 (October, 1986)

Georgia Inheritance Rights of Children Born Out of Wedlock, 23 GEORGIA STATE BAR JOURNAL 28 (August, 1986)

Student Casenote on *Caban v. Mohammed*, 29 EMORY LAW JOURNAL 833 (Summer 1980)

Bar Review Outlines and Lecture Hypotheticals:

Alabama:	Wills and Administration of Estates; Trusts & Future Interests
Florida:	Wills and Administration of Estates; Trusts
Georgia:	Wills and Administration of Estates; Trusts; Estate & Gift Taxation; Property
Indiana	Wills and Administration of Estates; Trusts
North Carolina:	Wills and Administration of Estates; Trusts
Tennessee:	Wills and Administration of Estates

ACADEMIC SERVICE:

College of Law Service:

President, Order of the Coif, GSU Chapter (2016-present)
Awards Committee (2015-present)
Co-Chair, Promotion and Tenure Committee (2013-15, 2009-10; 1995-96; 1992-94)
Faculty Recruitment Committee (1998-2003; 2008-13; Chair: 1998-99; 1987-89; Vice Chair: 2008-09)
Chair, Development Advisory Committee (2004-07)
Dean's Advisory Committee (2013-2016; 2010-11; 2004- 2006; 2000-02; 1996-98; 1986-90)
Dean Search Committee (2003-04; 1985-86)
Curriculum Committee (2008-09; 2003-04; Chair, 1991-92)
Strategic Planning Committee (2000-03)

Student Affairs Committee (Chair, 1999-2001; 2010-11)
Faculty Advisor: GEORGIA STATE UNIVERSITY LAW REVIEW (1995-1997)
Coordinator, Faculty Colloquia on Teaching Techniques (1994)
Committee on Minority Recruitment & Retention (1985-86)
Chair, Placement Committee (1984-85)
Faculty Advisor: Association of Women Law Students (1984-2010)
Faculty Advisor: Estate Planning & Wealth Management Society (2012-present)

University Service:
Chair, Ad Hoc Committee on By-Laws, GSU Gerontology Institute (2004)
Committee on Advancement of Faculty Women (2001-2007)
Presidential Scholars Committee (1999-2001)
Chair, Task Force on Faculty Women's Concerns (1991-1993)
Editorial Board, Georgia State University Business Press (1993-1995)
Search Committee for Chair of Risk, Management & Insurance Department, College of Business (1993-1994)
Steering Committee, Presidential Inauguration (1992-1993)
Chair, Logistics Committee, Presidential Inauguration Commission (1989-90)
Chair, University Self-Study Committee on Student Development Services (1986-88)
Phi Beta Kappa Faculty Group (President, 1987-88; Secretary-Treasurer, 1986-87)
Board of Regents of the University System of Georgia Committee on Cooperative Organizations (1987-88)

LAW REFORM ACTIVITIES:

TRUST CODE REVISION COMMITTEE, State Bar of Georgia (2003 - 2010) – Reporter and principal drafter for the Georgia Trust Code of 2010

GUARDIANSHIP CODE REVISION COMMITTEE, State Bar of Georgia (1997 - 2005) - Reporter and principal drafter for the 2005 Georgia Guardianship and Conservatorship Code

PROBATE CODE REVISION COMMITTEE, State Bar of Georgia (May, 1992 - 1998) - Reporter and principal drafter of the Georgia Probate Code of 1998

NAELA ASPIRATIONAL STANDARDS (2015- present) – Committee member for revision of the National Academy of Elder Law (NAELA) Aspirational Standards

AMERICAN LAW INSTITUTE (2005-present)
Membership Consultative Groups:
Restatement of the Law Third: Property (Wills and Other Donative Transfers)
Restatement of the Law Third: Trusts

ADVISORY COMMITTEE ON REVISION OF NATIONAL PROBATE COURT STANDARDS, National College of Probate Judges (2010-12)

AD HOC COMMITTEE TO ESTABLISH GUIDELINES FOR GUARDIANS AD LITEM , State Bar of Georgia (1998-2000)

ADVISORY COMMITTEE ON INTERSTATE GUARDIANSHIPS, National College of Probate Judges (1997-98)

NON-PROFIT CORPORATION CODE REVISION COMMITTEE, State Bar of Georgia (1989-90)

LEGISLATION COMMITTEE, Fiduciary Section of State Bar of Georgia:(1986-90)

MARITAL PROPERTY RIGHTS AND DIVORCE PROJECT, Consultant, Georgia League of Women Voters (1986-89)

PROFESSIONAL AFFILIATIONS:

AMERICAN COLLEGE OF TRUST & ESTATE COUNSEL (ACTEC), Academic Fellow (1995-present)
ACTEC is an international professional organization of 2600 practitioners, judges, and law professors elected to membership on the basis of demonstrated excellence and experience in Trusts & Estates law

President (2011-12) (Second Academic Fellow President in the College's 63-year history)
President-Elect (2010-11)
Vice President (2009-10)
Treasurer (2008-09)
Secretary (2007-08)
Vice-Chair, NCPJ Task Force (2017-present)
Executive Committee of Board of Regents (2005-13)
Board of Regents (2004 - present)
Chair, Site Selection Committee (2016-17)
Chair, Nominations Committee (2012-13)
Chair, Long Range Planning Committee (2007-10)
Co-Chair, Legal Education Committee (2002 - 2005)
Member, Program Committee (2004 – 2011; Chair 2009-10)
Member, ElderLaw Committee (2003 - present)
Member, Professional Responsibility Committee (2015 – present)
Program Chair, SE Regional Meeting (2003)
Director, ACTEC Foundation (2006-12)

NATIONAL ACADEMY OF ELDER LAW ATTORNEYS (NAELA)
Ethics & Professionalism Committee (May 2015 – present)
Editorial Board, NAELA Journal (2007-10)

ASSOCIATION OF AMERICAN LAW SCHOOLS SECTION ON DONATIVE TRANSFERS, FIDUCIARIES & ESTATE PLANNING
Chair (2004)
Program Chair & Chair-Elect (2003)
Executive Committee (2001-2005)

SUPREME COURT FELLOWS ALUMNI ASSOCIATION (1992-PRESENT)
Vice President (2003 - 2005)

ASSOCIATION OF AMERICAN LAW SCHOOLS COMMITTEE ON SECTIONS AND THE ANNUAL MEETING

Member (1995-99)

ATLANTA ESTATE PLANNING COUNCIL (1995-present)

GEORGIA APPELLATE PRACTICE AND DEATH PENALTY EDUCATIONAL RESOURCE CENTER
Board of Directors (April 1992 - present)

GEORGIA ASSOCIATION FOR WOMEN LAWYERS
Officer-at-Large (1993 - 1994)

Other Professional Activities & Service:

Co-Coordinator, Probate Mediation Training, Cobb County and Clayton County Dispute Resolution Centers (2017)

Pro bono representation of Georgia death row inmate in his post-conviction appeals process (October, 1987 – June, 2010)

Co-Coordinator (with Hon. Marion Guess) of project to create informational and instructional brochures for *pro se* parties in the Probate Court of Dekalb County, GA (May, 2000-2010)

State Reporter, ABA Section of Real Property Probate, and Trust Law (1996-2003)

Lecturer, BRG/PMBR, BAR-BRI Bar Review Courses (June, 1987 - 2008)

Senior Consultant, Diversity Consultants, Inc. (1991-93)

Professor-in-Residence, Arnall, Golden & Gregory Summer Clerkship Program (Summers, 1989, 1990)

Consultant, Long, Aldridge & Norman (Estate Planning, 1990; ERISA, 1988)

Consultant, Ford Foundation (May-July, 1989)

Coordinator, Hansell & Post Associates' Writing Program (March, 1988 - September, 1989)

Teacher, Wills and Trusts Course, Bank South, N.A. (1987)

Advisory Board, *Corporate Health Magazine* (March, 1988 - September, 1989)

Screening Committee Member, Atlanta Public School System Search for Instructional Coordinator of Therell High School Center in Law and Government (January, 1986)

SELECTED CONFERENCE PRESENTATIONS:

Panelist, "What Do You Mean I Can't Take the Money? Duties, Responsibilities and Ethics for Fiduciaries and the Lawyers Who Represent Them," Heckerling Estate Planning Institute, Orlando, Florida (January 2019)

“Ethical Challenges When Dealing With Elder Financial Abuse,” Alabama Federal Tax Institute, Tuscaloosa, Ala. (Nov. 2018); ACTEC S.E. Regional Meeting (Oct. 2018)

Panelist, “Trusts & Estates Issues in Graying Divorce,” American Association of Matrimonial Attorneys Annual Meeting, Chicago, Ill. (Nov. 2018)

“Representing Clients with Diminished Capacity,” Montana Tax Conference, Missoula, Montana (Oct. 2018), Midwest-Midsouth Estate Planning Institute, Lexington, KY (July, 2018), New York State Bar Association Trusts & Estates Section Annual Meeting, New York, NY (Jan. 2017); Southern Arizona Estate Planning Council (Oct. 2017); Southern Federal tax Institute (Oct. 2017); Alabama Federal Tax Institute (Nov. 2017)

“Recent Developments in Georgia Fiduciary Law,” ICLE in Georgia Estate Planning Institute (Feb. 2019), North Ga. Estate Planning Council (December 2018), Cobb Co. Elder Law Section Annual Meeting (Nov. 2018), Fiduciary Law Institute (July, 2018), Atlanta Bar Estate Planning Meeting (April 2018), Estate Planning Institute (Feb. 2018)

Panelist, “Elder Financial Abuse: The Crime of the 21st Century,” Connecticut Bar Association Estate Planning Meeting (Oct. 2018), ACTEC 2018 Annual Meeting, San Antonio, Texas (March 2018)

Panelist, “Ethical Issues in Advising Clients on Planning for, Creating, Operating, Transferring Control and Ownership of, and the Dissolution of Closely Held Businesses,” Duke Estate Planning Conference, Raleigh-Durham, NC (Oct. 2018), Heckerling Estate Planning Institute 2018, Orlando, Florida (January 2018)

Panelist, “Possession is Nine-Tenths of the Law,” ALI Advanced Estate Planning, Madison, WI (June, 2018)

“Mediation and the Probate Courts,” Cobb County ADR Office (Sept. 2017); Clayton County ADR Annual Training (Nov. 2017)

“Recent Developments in Georgia Fiduciary Law,” Dekalb County Estate Planning Council (Oct. 2017); Cobb County Elder Bar Section (Nov. 2017); Recent Developments in Georgia Law ICLE (Nov. 2017); Fiduciary Law Institute (July, 2017)

“Ethical Challenges with Transfers among Family Members,” Alabama Federal Tax Institute, Tuscaloosa, ALA (Nov. 2016)

“Inheritance Issues in Adoption,” ICLE in Georgia Adoption Law & Practice in Georgia, Atlanta, GA (November 2016)

Panelist, “Elder Law and the Representation of Clients with Diminished Capacity,” ACTEC Fall Meeting, Charleston, SC (Oct. 2016).

“Ethical Considerations in Serving as or Representing Trustees,” Stetson Special Needs Conference (October 2016), Tulane Tax Institute (October 2015); ALI CLE Estate Planning in Depth Conference, Madison WI (June 2016), Colorado Bar Association Estate Planning Section Annual Meeting (June 2017).

“What if Grandma Wants to Gamble? Protection v. Autonomy in Elder Law,” GSU Women Inspire Series, sponsored by the Office of the Provost and GSU First Lady Laura Voisinet, Atlanta, Ga. (February 2016).

“Recent Developments in Georgia Fiduciary Law,” Estate Planning Institute, Athens, Georgia (February 2003-present); Georgia Fiduciary Law Institute (1993-present); Georgia Planned Giving Council (Sept. 2016).

Panelist, “Middle of the Night Calls,” ACTEC Annual Meeting, Las Vegas, Nevada (March 2016)

“Representing Clients with Diminished Capacity,” Diminishing & Diminished Capacity Conference, Dalton, Ga. (February 2016); Connecticut Estate Planning Council; ACTEC Fall Meeting, Charleston, SC (October 2016), Fairfield County Foundation; Wilmington Trust Personal Advisors’ Conference (November 2014); North Carolina Tax Institute (April 2014) Raleigh, NC; Southern Federal Tax Institute, Atlanta, GA (September 2013)

“Who is the Client? Ethical Challenges in Elder Law” ICLE in Georgia Elder Law Seminar (February 2016) (rebroadcast in 20 locations throughout Georgia)

“Ethical Challenges Posed by Transfers Among Family Members,” Southern Federal Tax Institute (October 2015); Alabama Federal Tax Institute (November 2016)

Panel Member, “Ethical Considerations in Acting as an Executor or Trustee or Representing an Executor or Trustee,” Heckerling Estate Planning Institute (January 2015); ACTEC Summer Meeting (June 2015); ACTEC New England Fellows Regional Meeting (September 2015); ALI Advanced Techniques in Estate Planning (June 2016)

“Using Arbitration and Mediation to Resolve Trust and Estate Disputes,” ALI Advanced Estate Planning Techniques, San Francisco, CA (February 2014)

Panelist, “Ethical Issues for Estate Planners,” ALI-CLE Teleseminar (October 2013), Duke Estate Planning Council, Durham, NC (November 2013)

“Representing Agents and Principals,” NAELA Council of Advanced Practitioners, Chicago, IL (October 2013)

“Representing Fiduciaries: Who is Your Client?” NAELA Annual Conference, Atlanta, GA (May 2013) (with Professor Sam Donaldson)

“Teaching Trusts & Estates and Elder Law: Pedagogy for the Future,” (Panelist, AALS Annual Meeting 2013)

“Highlights of the Proposed Revisions to Georgia’s Trust Code,” State Bar of Georgia Estate Planning Institute, Feb. 2012, 2011, 2010, 2009, 2008; ICLE Seminars in Atlanta, Savannah, Albany (Jan. 2011)

“Basics of Trust Law,” National College of Probate Judges Fall Meeting (October 2011)

“Georgia’s New Advance Directive for Health Care,” Georgia Federal Tax Conference (June 2009); Georgia Society of CPAs Estate Planning Conference (July 2009)

Panelist, "Professional Responsibility for Lawyers Dealing with Clients with Diminished Capacity," 31st Congress of the International Academy of Law and Mental Health (July 2009)

"Probate and Related Issues Surrounding Frozen Sperm, Embryos, and Zygotes," National College of Probate Judges Fall Meeting (October, 2008); TSU Thurgood Marshall Law School Symposium on Modern Issues in Estate Planning, Houston Texas (March 2009); Texas Tech Estate Planning Symposium (2010)

"Twenty-Five Things You Need to Know about your State's Guardianship Law," ACTEC SE Regional Meeting, Atlanta, GA, Nov. 2007

"Recognizing and Representing Clients with Diminishing Capacity," ACTEC Rocky Mountain Regional Meeting, Santa Fe, New Mexico, Sept. 2006

"Planning for Incapacity," Speaker and Moderator, ACTEC Annual Meeting Symposium, Maui, Hawaii, Mar. 2006

"The Changing American Family and its Effect on Probate Law," Georgia Society of CPAs Annual Estate Planning Conference, July, 2005

"Capacity Issues: Testamentary Capacity," Panelist, International Academy of Law and Mental Health Annual Conference, Paris, France, July, 2005

"Georgia's New Guardianship Code," Dekalb County Estate Planning Council; Cobb County ElderLaw Section CLE; ElderLaw Section of Gwinnett County Bar Association; Savannah Estate Planning Council; Atlanta Bar Association Estate Planning Section (May 2004 - present)

"Planning for Incapacity," Atlanta Society of Financial Analysts, Atlanta, GA. (March, 2005)

Panel Moderator and Speaker, "The Use of Mediation in Resolving Estate Planning and Trust Disputes," 39th Annual Heckerling Institute on Estate Planning, Miami, Fla. (Jan. 2005)

Panelist, "Hot Topics: Tax and Non-Tax Issues," ACTEC Fall Meeting, October, 2004

"Use of Disclaimers in Estate Planning," Georgia Federal Tax Conference, Atlanta, GA, Summer, 2003

"The Changing American Family and Its Effect on Probate Law," Georgia Society of CPAs Annual Conference, Fall, 2003 and Annual Meeting of the National Association of Personal Financial Advisors, Fall, 2003

"The Construction of Wills," three-hour presentation to the Georgia Probate Judges Council, Spring Meeting, April, 2003

"Use of Mediation in Adult Guardianship Cases," National Guardianship Association Annual Conference, St. Louis, Mo. (October, 2002)

"Reform of Georgia Guardianship Law," ICLE Guardianship Seminar (December, 2002); Savannah Estate Planning Council (October, 2002): ICLE Advanced Guardianship Seminar (Sept. 2002), Gwinnett County Guardianship Seminar (Sept. 2002): Fiduciary Law Institute (July, 2002), Atlanta

Bar Association Estate Planning Section (March, 2002)

Panelist, “My Children Don’t Fight” - The Use of Mediation and Family Planning in Estate Planning,” 20th Annual Attorney/Trust Officer Liaison Conference, West Palm Beach, Fla. (June, 2001)

“Planning for Incapacity: Crafting Financial Powers of Attorney to Avoid Fraud,” (with Faryl Moss) ICLE Elder Law Seminar, Atlanta, Ga. (February, 2001)

“Powers of Attorney, Living Wills, Advance Directives and Other Mechanisms for Managing Property and Making Health-Care Decisions in the Event of Incapacity,” International Conference on Courts & the Aging, co-sponsored by the Judicial Division, American Bar Association and the National Academy of Elder Law Attorneys, London, England (July, 2000)

“The Changing American Family and its Effect on Probate Law,” National College of Probate Judges Spring Conference (April, 1999); Atlanta Estate Planning Council (May, 2000)

“Women in the New Millennium,” Naval Air Station-Atlanta (March, 2000)

Panelist, “The Use of Alternative Dispute Resolution in Probate Law,” Joint Session of the Donative Transfers and ADR Sections, Association of American Law Schools Annual Meeting (January, 2000)

Panelist, “Judges and the Media,” National College of Probate Judges Fall Conference, Scottsdale, AZ (November 1999)

Presentations on Employment Discrimination and Diversity Management: Buckhead Rotary Club (1996); GSU Management Development Program (1996); Georgia Admissions Managers Association (1996); Legal Assistant Management Association (1993); Association of Administrative Law Judges (1993); Management Groups from Georgia Pacific (1994), Law Engineering (1993), AmSouth Bank (1993)